



DAVID Y. IGE
GOVERNOR

JOSH GREEN
LIEUTENANT GOVERNOR

**STATE OF HAWAII
DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS
INSURANCE DIVISION**

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**MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING
OF WEDNESDAY, SEPTEMBER 21, 2022, AT 2:00 PM HELD IN PERSON AND
VIDEOCONFERENCE VIA MICROSOFT TEAMS**

PRESENT:

Gregory H. Tsuda, Chairperson
Gary L. Lee, Vice Chairperson

Michael A. Bruggemann
James K. Fujioka

Maria Carvalho
Dean Yoneshige

Terumitsu (Teri) Ikeda
Bernadette Iwane

ABSENT:

Ellen Mimori

I. CALL MEETING TO ORDER

Meeting called to order at 2:02 PM by Gregory H. Tsuda

II. APPROVAL OF MINUTES OF AGUST 17, 2022

Minutes of August 17, 2022, accepted as submitted. It was moved, seconded and carried that the Minutes of the Meeting be approved and filed.

III. NEW BUSINESS

A. Recommendation of Courses

The Committee recommended approval of thirteen (13) Courses.

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Three (3) courses rejected due to Insufficient or no Insurance information. –

Wealth Management Strategies – Maximizing – Broker Educational Sales &
Training, Inc.

Estate Planning for Mass Affluent Clients – Delaware Life Marketing, LLC
Special Considerations: Black Clients Financial Futures – Nationwide Life
Insurance Company

VI. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled for October 19, 2022

V. ADJORNMENT

Committee adjourned at 2:07 PM

Gregory H. Tsuda, Chairperson