

JOSH GREEN, M.D. GOVERNOR | KE KIA'ĀINA

SYLVIA LUKE LIEUTENANT GOVERNOR | KA HOPE KIA'ĀINA

STATE OF HAWAII | KA MOKUʻĀINA 'O HAWAI'I DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS KA 'OIHANA PILI KĀLEPA INSURANCE DIVISION

NADINE Y. ANDO DIRECTOR | KA LUNA HO'OKELE

GORDON I. ITO
INSURANCE COMMISSIONE

335 MERCHANT STREET, ROOM 213, HONOLULU, HAWAII 96813
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MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING OF WEDNESDAY, JANUARY 15, 2025, AT 2:00 PM HELD AT 335 MERCHANT STREET, QUEEN LILIUOKALANI CONFERENCE ROOM, HONOLULU, HAWAII 96813

PRESENT:

Gregory H. Tsuda, Chairperson Gary L. Lee, Vice Chairperson

Terumitsu (Teri) Ikeda Ellen Mimori James K. Fujioka

Michael A. Bruggemann

Dean Yoneshige

Bernadette Iwane Jisu Kim

ABSENT:

Leslie Door

I. CALL MEETING TO ORDER

Meeting called to order at 2:00 PM by Gregory H. Tsuda

II. APPROVAL OF MINUTES OF DECEMBER 18, 2024

Minutes of December 18, 2024, accepted as submitted. It was moved, seconded, and carried that the Minutes of the Meeting be approved and filed.

III. NEW BUSINESS

A. Recommendation of Courses

The Committee recommended approval five (5) courses.

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B. Two (2) courses were rejected due to lack of insurance product knowledge, or the course material is designed for registered representatives.

ESG Investing: The Generational Cultural Wars Reach Retirement Plans – NATIONWIDE LIFE INSURANCE CO.

RPA2: Directing Retirement Plans Part 2, 2nd Edition - INTERNATIONAL FOUNDATION OF EMPLOYEE BENEFIT PLANS

IV. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled for February 19, 2025, at 2:00 PM

V. <u>ADJORNMENT</u>

Committee adjourned at 2:05 PM

Gregory H. Tsuda, Chairperson