

State of Hawaii
 Department of Commerce and Consumer Affairs
 Insurance Division: Licensing Branch
 List of Approved Annuity Suitability Training Courses

Company / Organization	Phone No.	COURSE NUMBER and NAME	NO. OF HRS	Course Type
0 AT YOUR PACE ONLINE	877-724-6150	LH212721 - 4 HOUR ANNUITIES SUITABILITY	4	Self Study - Correspondence Only
A.D.BANKER & COMPANY, L.L.C.	800-255-0408 Ext 214	LH210193 - 4 HOUR ANNUITY SUITABILITY	4	Self Study - Correspondence Only
AFFORDABLE-SUCCESS-FIRSTCHOICE- CLIENTELL	949-706-9453 Ext 105	LH209818 - NAIC SUITABILITY IN ANNUITY TRANSACTIONS MODEL REGULATION	4	Self Study - Correspondence Only
AFFORDABLE-SUCCESS-FIRSTCHOICE- CLIENTELL	949-706-9453 Ext 105	LS210217 - NAIC SUITABILITY IN ANNUITY TRANSACTIONS	4	Seminar
BROKER EDUCATIONAL SALES AND TRAINING, INC.	800-345-5669	LH215924 - 4-HOUR ANNUITY TRAINING COURSE	4	Self Study - Correspondence Only
CAPE SCHOOL, INC.	800-729-7363	LH220257 - ANNUITY PRODUCT, CONDUCT AND BEST INTEREST	4	Self Study - Correspondence Only
CEU.COM	800-295-9010	LH218859 - ANNUITIES, RETIREMENT PLANNING, AND SUITABILITY - 4 HOUR	4	Self Study - Correspondence Only
EQUITABLE FINANCIAL LIFE INSURANCE COMPANY	877-593-3366	LC/LW221416 - ANNUITY AS AN ASSET CLASS: BUILDING A SUITABLE AND EFFECTIVE INCOME PRODUCING PORTFOLIO	1	Classroom
EQUITABLE FINANCIAL LIFE INSURANCE COMPANY	877-593-3366	LC/LW221416 - ANNUITY AS AN ASSET CLASS: BUILDING A SUITABLE AND EFFECTIVE INCOME PRODUCING PORTFOLIO	1	Web/Webinars
EXAMFX	800-586-2253	LH212725 - ANNUITY SUITABILITY CERTIFICATION TRAINING	4	Self Study - Correspondence Only

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INSURANCESTUDY.COM	866-339-3900 Ext 309	LH219393 - ANNUITIES (MEETS NAIC 2010 SUITABILITY GILDELINES)	4	Self Study - Correspondence Only
KAPLAN FINANCIAL EDUCATION	608-779-5599 Ext 217	LH209224 - ANNUITIES FOR TODAY'S INVESTORS	5	Self Study - Correspondence Only
KAPLAN FINANCIAL EDUCATION	608-779-5599 Ext 217	LH212442 - ANNUITY SUITBLTY: 4 HR TRAINING CRSE 2ED	4	Self Study - Correspondence Only
KAPLAN FINANCIAL EDUCATION	608-779-5599 Ext 217	LH218057 - ANNUITY FUNDAMENTALS AND APPLYING FINRA RULE 2330	4	Self Study - Correspondence Only
KAPLAN FINANCIAL EDUCATION	608-779-5599 Ext 217	LH219286 - ANNUITY ESSENTIALS AND FINRA RULE 2330	2	Self Study - Correspondence Only
NORTHSTAR EDUCATIONAL SERVICES	866-248-7970	LC/LW221018 - ANNUITY TRAINING 490: 1 HOUR UPDATE	1	Classroom
NORTHSTAR EDUCATIONAL SERVICES	866-248-7970	LC/LW221018 - ANNUITY TRAINING 490: 1 HOUR UPDATE	1	Web/Webinars
NORTHSTAR EDUCATIONAL SERVICES	866-248-7970	LS/LW220666 - ANNUITY TRAINING 490	4	Seminar
NORTHSTAR EDUCATIONAL SERVICES	866-248-7970	LS/LW220666 - ANNUITY TRAINING 490	4	Web/Webinars
QUEST CONTINUING EDUCATION SOLUTIONS	877-593-3366	LH210029 - 4 HOUR ANNUITIES TRAINING COURSE	4	Self Study - Correspondence Only
REGED, INC.	800-334-8322 Ext 5256	LH209531 - NAIC SUITABILITY IN ANNUITY TRANSACTIONS MODEL REGULATION	4	Self Study - Correspondence Only

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SECURITIES TRAINING CORPORATION	800-782-1223	LH210066 - ANNUITY PRODUCT SUITABILITY	4	Self Study - Correspondence Only
THE NATIONAL UNDERWRITER COMPANY	800-544-0620 Ext 2263	LH209297 - ANNUITIES & SUITABILITY EXPLAINED	4	Self Study - Correspondence Only
UNITED INSURANCE EDUCATORS, INC.	800-735-1155	LH209980 - UIECE ANNUITY SUITABILITY TRAINING	4	Self Study - Correspondence Only
WEBCE	877-488-9308	LH210030 - 4 - HOUR ANNUITY TRAINING COURSE	4	Self Study - Correspondence Only