



**STATE OF HAWAII**  
**DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS**  
**INSURANCE DIVISION**

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DIRECTOR

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DEPUTY DIRECTOR

**COLIN M. HAYASHIDA**  
INSURANCE COMMISSIONER

**MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING  
OF WEDNESDAY, OCTOBER 21, 2020, AT 2:00 PM HELD VIRTUALLY VIA  
MICROSOFT TEAMS**

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**PRESENT:**

Gregory H. Tsuda, Chairperson  
Gary L. Lee, Vice Chairperson

Michael A. Bruggemann      Maria Carvalho  
Lori Butay-Shimabukuro for Tyler M. Tokioka

Terumitsu (Teri) Ikeda  
Stephanie Tokuhama

Ellen Mimori  
Bernadette Iwane

**ABSENT:**

Tyler M. Tokioka

**GUEST:**

Ai Chun Rakieten  
Deputy Attorney General Daniel K. Jacob – Representing the Attorney General

I. **CALL MEETING TO ORDER**

Meeting called to order at 2:03 PM by Gregory H. Tsuda

II. **APPROVAL OF MINUTES OF SEPTEMBER 16, 2020**

Minutes of September 16, 2020, accepted as submitted. It was moved, seconded and carried that the Minutes of the Meeting be approved and filed.

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III. NEW BUSINESS

A. Recommendation of Courses

The Committee recommended approval of (1) Provider and twenty nine (29) Courses.

One course pended for Provider to provide an updated course outline referencing the Hawaii Revised Statutes.

Hawaii Replacement Regulation – Pacific Guardian Life Insurance Company, Ltd.

Two courses deferred for a 3<sup>rd</sup> party opinion/decision.

A Plan Sponsor's Alternative Fiduciary Solutions (Webinar) - Nationwide Life Insurance Company  
Airbag and Occupant Restraint Systems for Insurers - PPG Industries, Inc.

Two courses rejected due to insufficient or lack Insurance information.

Building a Generation-Resilient Business – Broker Educational Sales & Training, Inc.  
Federal Student Loan Debt Management Strategies - Nationwide Life Insurance Company

IV. OTHER BUSINESS

One course pended for an expanded course outline.

Long Term Care Planning & Policy – National Association of Insurance & Financial Advisors Hawaii Personal Umbrella - Webinar

Course expansion received and course approved.

Motion to amend the Continuing Education Agenda, moved and seconded and carried to include the introduction of:

Deputy Attorney General Daniel K. Jacob – Representing the Attorney General for the purpose of the Sunshine Law

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V. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled November 18, 2020

VI. ADJORNMENT

Committee adjourned at 3:03 P.M.

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Gregory H. Tsuda, Chairperson