



STATE OF HAWAII
DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS
INSURANCE DIVISION

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**MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING
OF WEDNESDAY, MARCH 17, 2021, AT 2:00 PM HELD VIRTUALLY VIA
MICROSOFT TEAMS**

PRESENT:

Gregory H. Tsuda, Chairperson
Gary L. Lee, Vice Chairperson

Michael A. Bruggemann
James K. Fujioka

Maria Carvalho
Dean Yoneshige

Terumitsu (Teri) Ikeda
Bernadette Iwane

Ellen Mimori

I. **CALL MEETING TO ORDER**

Meeting called to order at 2:07 PM by Gregory H. Tsuda

II. **APPROVAL OF MINUTES OF FEBRUARY 17, 2021**

Minutes of February 17, 2021, accepted as submitted. It was moved, seconded and carried that the Minutes of the Meeting be approved and filed.

III. **NEW BUSINESS**

A. Recommendation of Courses

The Committee recommended approval of nineteen (19) Courses with one course being capped at 21 Subject Continuing Education Credits

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One (1) course Pended

Planning for Healthcare in Retirement (Webinar) – Putnam Retail Management
L.P.

One (1) course rejected due to Insufficient or no Insurance information.

10 Roth Strategies to Hedge the Risk of Higher Taxes – Putnam, Retail
Management L.P.

IV. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled April 21, 2021

V. ADJORNMENT

Committee adjourned at 2:15 P.M.

Gregory H. Tsuda, Chairperson