STATE OF HAWAII  
SCHEDULE OF COMPANY FEES, TAXES, AND DEPOSITS  
Effective 1/1/2020

ADMISSION FEE

**Insurers**

**Preliminary Certificate of Authority -- Domestic Insurer Only**

- Mutual Benefit Societies (“MBS”) and Fraternal Benefit Societies (“FBS”):
  - Application for Certificate of Registration/Preliminary COA, *(due at time of application)* $1,500
  - Issuance of Certificate of Registration/Preliminary COA, *(due before issuance)* $150

- All Other Insurers *(except Health maintenance Organizations)*:
  - Application for Solicitation Permit, *(due at time of application)* $1,500
  - Issuance of Solicitation Permit, *(due before issuance of permit)* $150

**Certificate of Authority / Registration**

- Insurers
  - Application fee *(due at time of application)* $900
  - Issuance fee *(due at time of application)* $600
  - Hawaii Joint Underwriting Plan Fee *(Vehicle writer only, due before issuance of C/A)* $1,000

- Foreign Risk Retention Groups/Purchasing Groups
  - Application/Registration fee *(due at time of application)* $300

ANNUAL FEE

**Insurers**

- Service fee *(all insurers except FBS®, including C/A extension, due on or before August 16)* $600
- Hawaii Joint Underwriting Plan fee *(Vehicle writer only, due on or before August 16)* $1,000
- *(Includes Insurer licensed in Casualty, writing Vehicle)*
- Assessments *(pursuant to HRS § 431:2-215)* Determined Yearly

**Foreign Risk Retention Groups / Purchasing Groups**

- Service fee *(all foreign RRGs and PGs, due on or before August 16)* $150

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# Annual service fee would not apply to FBS until 2016.

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Other Fees

Filing of Articles of Incorporation  No Fee
Filing of Bylaws  No Fee
Name Change  No Fee
Redomestication  No Fee
Addition/Deletion of Line of Business  No Fee
Certificate of Deposit  No Fee
Certificate of Compliance  No Fee
Service of Process (due at time of service) $12

If you have questions regarding fees, please contact Glenn Yamashita at:

Phone: (808) 586-8150
Fax: (808) 586-3873
E-mail: gyamashi@dcca.hawaii.gov

Section II – Taxes

Premium Taxes – Authorized Insurers Only

<table>
<thead>
<tr>
<th>TYPE</th>
<th>RATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIFE</td>
<td>2.75%</td>
</tr>
<tr>
<td>A &amp; H</td>
<td>4.265%</td>
</tr>
<tr>
<td>P &amp; C</td>
<td>4.265%</td>
</tr>
<tr>
<td>Title</td>
<td>4.265%</td>
</tr>
<tr>
<td>OCEAN MARINE</td>
<td>0.8775%</td>
</tr>
<tr>
<td>(Gross Underwriting Profit)</td>
<td></td>
</tr>
<tr>
<td>ANNUITY</td>
<td>0%</td>
</tr>
</tbody>
</table>

Annual Tax Filing: Statements and tax are due annually on or before March 1st.

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Monthly Tax Filings: Effective July 1, 2010, all authorized insurers must now file MONTHLY Premium Tax Statements for gross premiums reported during the month (HRS §§ 431:7-201 and 202). The monthly statement and any applicable payment shall be due on or before the 20 day of the calendar month following the month in which the taxes accrue (2010 Session Laws of Hawaii – Act 22).

If you have questions regarding premium taxes, please contact Jenny Fujiwara at:

Phone: (808) 586-7380
Fax: (808) 586-3873
E-mail: jfujiwar@dcca.hawaii.gov

Section III – Deposits*

<table>
<thead>
<tr>
<th>Class of Insurance</th>
<th>Amount Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>Life</td>
<td>$600,000</td>
</tr>
<tr>
<td>Accident and Health or Sickness</td>
<td>$450,000</td>
</tr>
<tr>
<td>Property</td>
<td>$750,000</td>
</tr>
<tr>
<td>Marine and Transportation</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>Vehicle</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>General Casualty</td>
<td>$1,500,000</td>
</tr>
<tr>
<td>Surety</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>Title</td>
<td>$400,000</td>
</tr>
</tbody>
</table>

Maximum Deposit for combination of classes of insurance is $2,500,000.

*Deposit shall be for the security of all policyholders and obligees of the insurer in the United States. The Commissioner shall accept the certificate of the public official having supervision over insurance in another state pursuant to HRS §431:3-209.

Checks should be made payable to Department of Commerce and Consumer Affairs, State of Hawaii unless otherwise noted.

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This list may not reflect all fees, taxes and assessments.

If you have questions regarding deposits, please contact Gale Miyazaki at:

Phone: (808) 587-6741
Fax: (808) 586-3873
E-mail: Gale.E.Miyazaki@dcca.hawaii.gov

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