



STATE OF HAWAII
DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS
INSURANCE DIVISION

335 MERCHANT STREET, ROOM 213, HONOLULU, HAWAII 96813
P.O. BOX 3614, HONOLULU, HAWAII 96811
Phone Number: (808) 586-2790
Fax Number: (808) 587-6714
insurance.hawaii.gov

DAVID Y. IGE
GOVERNOR

JOSH GREEN
LIEUTENANT GOVERNOR

CATHERINE P. AWAKUNI COLÓN
DIRECTOR

JO ANN M. UCHIDA TAKEUCHI
DEPUTY DIRECTOR

COLIN M. HAYASHIDA
INSURANCE COMMISSIONER

**MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING OF
WEDNESDAY, FEBRUARY 19, 2020, AT 2:00 PM HELD AT 335 MERCHANT STREET,
QUEEN KAPIOLANI CONFERENCE ROOM, HONOLULU, HAWAII 96813**

PRESENT:

Gregory H. Tsuda, Chairperson
Gary L. Lee, Vice Chairperson

Michael A. Bruggemann
Lori Butay-Shimabukuro for Tyler M. Tokioka

Terumitsu (Teri) Ikeda
Stephanie Tokuhama

Ellen Mimori
Bernadette Iwane

ABSENT:

Maria Carvalho

I. CALL MEETING TO ORDER

Meeting called to order at 2:00 PM

II. APPROVAL OF MINUTES OF JANUARY 15, 2020

Minutes of January 15, 2020, accepted as submitted. It was moved, seconded and carried that the Minutes of the Meeting be approved and filed.

III. NEW BUSINESS

A. Recommendation of Courses

The Committee recommended approval of one (1) Provider and twenty-seven (27) Courses.

MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING OF
WEDNESDAY, FEBRUARY 19, 2020, AT 2:15 PM HELD AT 335 MERCHANT STREET,
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Six courses rejected due to Investments, Sales and Insufficient or no Insurance information.

2020 National Symposium - Built for Comfort not Speed – Lincoln National Life Insurance CO./CT

2020 National Symposium – Fixed Income – Lincoln National Life Insurance CO./CT

2020 National Symposium – Life’s Journey – Lincoln National Life Insurance CO./CT

2020 National Symposium - Tilling for Tax Alpha – Lincoln National Life Insurance CO./CT

2020 National Symposium – What’s Your Next Move? – Lincoln National Life Insurance CO./CT

An Index Isn’t a Fiduciary: and Six Other Concerns About the Push for Passive – Prudential Annuities Life Assurance corporation

IV. OTHER BUSINESS

New Provider and two (2) courses were pended for clarification on the Names & Titles of Owners or Officers listed on the Provider Application. Clarification was received and approved by reviewers.

V. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled for March 18, 2020

VI. ADJORNMENT

Committee adjourned at 2:10 P.M.

Gregory H. Tsuda, Chairperson