



STATE OF HAWAII
DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS
INSURANCE DIVISION

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**MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING OF
WEDNESDAY, OCTOBER 16, 2019, AT 2:05 PM HELD AT 335 MERCHANT STREET,
QUEEN KAPIOLANI CONFERENCE ROOM, HONOLULU, HAWAII 96813**

PRESENT:

Gregory H. Tsuda, Chairperson
Gary L. Lee, Vice Chairperson

Maria Carvalho
Stephanie Tokuhama
Lori Butay-Shimabukuro for Tyler M. Tokioka

Terumitsu (Teri) Ikeda
Ellen Mimori

James Fujioka
Bernadette Iwane

I. CALL MEETING TO ORDER

Meeting called to order at 2:05 PM

II. APPROVAL OF MINUTES OF AUGUST 21, 2019

Minutes of August 21, 2019, accepted as submitted. It was moved, seconded and carried that the Minutes of the Meeting be approved and filed.

III. NEW BUSINESS

A. Recommendation of Courses

The Committee recommended approval of one (1) Provider and seventeen (18) Courses.

Two courses pended.

Agency E&O Duty of Care Through Defense – I Cat
Mitigating a Water Loss – Service Master Clean

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Five courses rejected due to Insufficient or no Insurance information and Investments

DOL Investigations of Retirement Company - Nationwide Life Insurance Company
The Influence of the States on the Retirement Plan Business – Nationwide Life Insurance Company
Elements of Value – How Advisors can Use Insured Solutions to Add Alpha – Pacific Life – Retirement Income
Behavioral Finance – Prudential Annuities Life Assurance Corporation
Variable Index Annuities – Quest Continuing Education Solutions

IV. OTHER BUSINESS

Pended course (A New Perspective on Retirement Income Planning) from 08/21/2019 CE Advisory Meeting has been approved. An acceptable course outline was received and reviewed by the committee members.

V. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled for November 20, 2019.

VI. ADJORNMENT

Committee adjourned at 2:20 P.M.

Gregory H. Tsuda, Chairperson