



**STATE OF HAWAII**  
**DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS**  
**INSURANCE DIVISION**

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DEPUTY DIRECTOR

**COLIN M. HAYASHIDA**  
INSURANCE COMMISSIONER

**MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING OF  
WEDNESDAY, AUGUST 21, 2019, AT 2:05 PM HELD AT 335 MERCHANT STREET,  
QUEEN LILIUOKALANI CONFERENCE ROOM, HONOLULU, HAWAII 96813**

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**PRESENT:**

Gregory H. Tsuda, Chairperson  
Gary L. Lee, Vice Chairperson

Maria Carvalho  
Stephanie Tokuhama

Terumitsu (Teri) Ikeda  
Tyler M. Tokioka

James Fujioka  
Bernadette Iwane

**ABSENT:**

Ellen Mimori

**I. CALL MEETING TO ORDER**

Meeting called to order at 2:05 PM

**II. APPROVAL OF MINUTES OF JULY 17, 2019**

Minutes of July 17, 2019, accepted as submitted. It was moved, seconded and carried that the Minutes of the Meeting be approved and filed.

**III. NEW BUSINESS**

**A. Recommendation of Courses**

The Committee recommended approval of one (1) Provider and seventeen (17) Courses.

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One course pended.

A New Perspective on Retirement Income Planning – Quest Continuing  
Education Solutions

Two courses rejected due to Insufficient or no Insurance information.

Today's Retirement Plan Advisor – Doing Business in a Changed Environment –  
Nationwide Life Insurance Company  
Behavioral Finance Advice: How Stress Affects Your Clients Decision-Making –  
Quest Continuing Education Solutions

IV. OTHER BUSINESS

None.

V. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled for October 16, 2019.

VI. ADJORNMENT

Committee adjourned at 2:15 P.M.

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Gregory H. Tsuda, Chairperson