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MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING OF  
WEDNESDAY, NOVEMBER 14, 2018, AT 2:00 PM HELD AT 335 MERCHANT STREET,  
QUEEN KAPIOLANI CONFERENCE ROOM, HONOLULU, HAWAII 96813

PRESENT:

Gary L. Lee, Vice Chairperson

Maria Carvalho  
Ellen Mimori

James Fujioka  
Bernadette Iwane

Terumitsu (Teri) Ikeda

Jeffrey J. L. Ling

ABSENT:

Gregory H. Tsuda, Chairperson  
Michael Kinoshita

I. CALL MEETING TO ORDER

Meeting called to order at 2:05 PM

II. APPROVAL OF MINUTES OF OCTOBER 17, 2018

Minutes of October 17, 2018, accepted as submitted. It was moved, seconded and carried that the Minutes of the Meeting be approved and filed.

III. NEW BUSINESS

A. Recommendation of Courses

The Committee recommended approval of nine (9) courses.

Two (2) courses rejected due to Insufficient Insurance Information.

2017 Tax Reform and Pass-Through Business –  
Nationwide Life Insurance Company  
Tax Planning Opportunities Retirement Income –  
Nationwide Life Insurance Company

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Two courses pended for a more detailed course outline.

Retirement Income – Tax Basics –  
Nationwide Life Insurance Company  
Introduction to Financial Wellness –  
Prudential Annuities Life Assurance Corporation

IV. OTHER BUSINESS

None

V. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled for December 19, 2018

VI. ADJORNMENT

Committee adjourned at 2:15 P.M.

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Gary L. Lee, Vice Chairperson