

NON-CONFIDENTIAL EXHIBITS

INDEX..... 1

SECTION V.D.1 - QUALIFICATIONS 2

- Exhibit V.D.1 – Form 10-K

SECTION VI.D.3 - QUALIFICATIONS 3

- Exhibit V.D.3.a – Credit Agreement

SECTION VI.D.3 - QUALIFICATIONS 4

- Exhibit V.D.3.a – Amendment To No. 1 Credit Agreement

SECTION VI.D.3 - QUALIFICATIONS 5

- Exhibit V.D.3.a – Incremental Amendment To Credit Agreement

SECTION V.D.4 - QUALIFICATIONS 6

- Exhibit V.D.4 – Amended And Restated Receivables Financing Agreement

SECTION VI – FINANCIAL PRO FORMA 7

- Exhibit VI.C.3.a

SECTION VIII.G – FINANCIAL PRO FORMA 8

- Exhibit VIII.G

SECTION IX – CHANNEL CAPACITY AND SYSTEM DESIGN 9

- Exhibit IX.B.1.a – Attachment 1
- Exhibit IX.B.1.a – Attachment 2
- Exhibit IX.B.1.a – Attachment 3
- Exhibit IX.B.1.a – Attachment 4

SECTION IX – CHANNEL CAPACITY AND SYSTEM DESIGN 10

- Exhibit IX.G.1.g

SECTION X – PROPOSED SIGNAL CARRIAGE AND CHANNEL ALLOCATIONS 11

- Exhibit X.A – Form E-1
- Exhibit X.B – Form E-2
- Exhibit X.H
- Exhibit X.I – Form E-5 – Basic Tier
- Exhibit X.I – Form E-5 – Advantage Tier
- Exhibit X.I – Form E-5 – Advantage Plus Tier
- Exhibit XI.B

INDEX OF CONFIDENTIAL EXHIBITS 12