

# MORIHARA LAU & FONG LLP

A LIMITED LIABILITY LAW PARTNERSHIP

CABLE TV DIVISION  
DEPT OF COMMERCE AND  
CONSUMER AFFAIRS

July 17, 2020

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## Via Hand Delivery

Ms. Catherine P. Awakuni Colón, Director  
Ms. Ji Sook "Lisa" Kim, Cable Television Administrator  
Department of Commerce and Consumer Affairs  
King Kalakaua Building  
335 Merchant Street, Room 101  
Honolulu, Hawai'i 96813

Re: Application for Transfer of Cable Franchise of Red Fiber Parent LLC ("Applicant"), Cincinnati Bell Inc. ("Transferor"), and Hawaiian Telcom Services Company, Inc. ("Franchisee"), for Approval, to the Extent Required, (1) to Transfer Indirect Control of Franchisee to Red Fiber Parent LLC; (2) for *Pro Forma* Transfer of Control; and (3) for Franchisee to Participate in Certain Financing Arrangements

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Dear Ms. Colón and Ms. Kim:

Enclosed for filing with the Department of Commerce and Consumer Affairs ("DCCA"), please find the Application for Transfer of Cable Franchise submitted on behalf of Red Fiber Parent LLC ("Applicant"), Cincinnati Bell Inc. ("Cincinnati Bell"), and Hawaiian Telcom Services Company, Inc. ("Franchisee"), seeking approval, to the extent required, (1) to transfer indirect control of Franchisee to Applicant; (2) for *pro forma* transfer of control; and (3) for Franchisee to participate in certain financing arrangements (the "DCCA Application").

Also included is the Federal Communications Commission Form 394 – Application for Franchise Authority Consent to Assignment or Transfer of Control of Cable Television Franchise ("FCC Form 394"). An original and four (4) copies of the DCCA Application and FCC Form 394 are enclosed, along with a check for the requisite \$1,000.00 filing fee. Certain confidential exhibits to the DCCA Application are being submitted in a separate sealed envelope and redacted versions of same have also been provided. In addition, Applicant is providing electronic copies of the DCCA Application and FCC Form 394 on the enclosed USB flash drive.

Ms. Catherine P. Awakuni Colón, Director  
Ms. Ji Sook "Lisa" Kim, Cable Television Administrator  
Department of Commerce and Consumer Affairs, Cable Division  
July 17, 2020  
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Should you have any questions concerning this filing, please do not hesitate to contact the undersigned.

Very truly yours,



Kent D. Morihara  
Michael H. Lau  
Jamie C. Yoshikane  
Lianna L. Figueroa

MORIHARA LAU & FONG LLP  
Attorneys for Red Fiber Parent LLC

Enclosures as noted in letter