

STATE OF HAWAII
SCHEDULE OF COMPANY FEES, TAXES, AND DEPOSITS
Effective 5/28/2015

ADMISSION FEE

Insurers

Preliminary Certificate of Authority (Domestic Insurer Only)

Mutual Benefit Societies (“MBS”) and Fraternal Benefit Societies (“FBS”):	
Application for Certificate of Registration/Preliminary COA, <i>(due at time of application)</i>	\$1,500
Issuance of Certificate of Registration/Preliminary COA <i>(due before issuance)</i>	\$150
All Other Insurers <i>(except Health maintenance Organizations)</i> :	
Application for Solicitation Permit <i>(due at time of application)</i>	\$1,500
Issuance of Solicitation Permit <i>(due before issuance of permit)</i>	\$150

Certificate of Authority /Registration (Foreign & Alien Insurer)

Insurers	
Application <i>(due at time of application)</i>	\$900
Issuance	\$600
Hawaii Joint Underwriting Plan <i>(Vehicle writer only, due before issuance of C/A)</i>	\$1,000
Purchasing Groups and Foreign Risk Retention Groups	
Application/Registration <i>(due at time of application)</i>	\$300

ANNUAL FEE

Insurers

Annual Service <i>(all insurers including C/A extension, due on or before August 16)</i>	\$600
Hawaii Joint Underwriting Plan <i>(Vehicle Writer licensed in Vehicle/Casualty Only),</i>	\$1,000
<i>(due on or before August 16)</i>	
Assessments <i>(pursuant to HRS §431:2-215)</i>	Determined Yearly

Purchasing Groups / Foreign Risk Retention Groups

Annual Service <i>(all PGs and Foreign RRGs, due on or before August 16)</i>	\$150
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OTHER FEES

Service of Process (due at time of service)	\$12
Filing of Articles of Incorporation	No Fee
Filing of Bylaws	No Fee
Name Change	No Fee
Mergers and Acquisitions	No Fee
Redomestication	No Fee
Addition/Deletion of Line of Business	No Fee
Certificate of Deposit (<i>Licensed Insurer Only</i>)	No Fee
Certificate of Compliance (<i>Licensed Insurer Only</i>)	No Fee

If you have questions regarding fees, please contact Sally Bautista at:
Phone: (808) 586-7414
Fax: (808) 586-3873
E-mail: Sally.D.Bautista@dcca.hawaii.gov

TAXES

Premium Taxes – Authorized Insurers Only

<u>TYPE</u>	<u>RATE</u>
LIFE	2.75%
A & H	4.265%
P & C	4.265%
Title	4.265%
OCEAN MARINE (Gross Underwriting Profit)	0.8775%
ANNUITY	0%

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Annual Tax Filing: Statements and tax are due annually on or before March 1st.
Monthly Tax Filings: Effective July 1, 2010, all authorized insurers must now file MONTHLY Premium Tax Statements for gross premiums reported during the month (HRS §§ 431:7-201 and 202). The monthly statement and any applicable payment shall be due on or before the 20 day of the calendar month following the month in which the taxes accrue (2010 Session Laws of Hawaii – Act 22).

If you have questions regarding premium taxes, please contact Gale Miyazaki at:

Phone: (808) 587-6741
Fax: (808) 586-3873
E-mail: Gale.E.Miyazaki@dcca.hawaii.gov

DEPOSITS*

<u>Class of Insurance</u>	<u>Amount Required</u>
Life	\$600,000
Accident and Health or Sickness	\$450,000
Property	\$750,000
Marine and Transportation	\$1,000,000
Vehicle	\$1,000,000
General Casualty	\$1,500,000
Surety	\$1,000,000
Title	\$400,000

Deposit for multiple classes of insurance is \$2,500,000.

*Deposit shall be for the benefit of all policyholders and obligees of the insurer in the United States. The Commissioner shall accept the certificate of the public official having supervision over insurance in another state pursuant to HRS §431:3-209.

Checks should be made payable to **DCCA, State of Hawaii** unless otherwise noted.

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This list may not reflect all fees, taxes and assessments.

If you have questions regarding deposits, please contact Sally Bautista at:

Phone: (808) 586-7414

Fax: (808) 586-3873

E-mail: Sally.D.Bautista@dcca.hawaii.gov