

May 20, 2016

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**Via Hand Delivery**

Ms. Catherine P. Awakuni Colón, Director  
Ms. Ji Sook "Lisa" Kim, Cable Television Administrator  
State of Hawai'i, Department of  
Commerce and Consumer Affairs  
335 Merchant Street  
Honolulu, Hawai'i 96813

**Re: Notice of Charter Communications, Inc. – Time Warner Cable Inc.  
Transaction Closing**

Dear Ms. Colón and Ms. Kim:

On July 15, 2015, Charter Communications, Inc. ("Charter") and Time Warner Cable Inc. ("TWC"), the parent company of Oceanic Time Warner Cable LLC ("OTWC") jointly filed an Application ("Application") for approval of the indirect transfer of control of all of OTWC's Cable Franchises in the State of Hawai'i from TWC to Charter. On December 17, 2015, in Decision and Order No. 366 ("D&O 366"), the Department of Commerce and Consumer Affairs ("DCCA") approved the Application.

Pursuant to the requirements set forth in paragraph VI.E.1. of D&O 366, Charter (reorganized into "New Charter" as set forth in the Application) hereby provides notice that on May 18, 2016, the merger agreements detailed in the Application and D&O 366 closed, and the proposed transaction was officially completed.<sup>1</sup>

Charter is excited about serving the State of Hawai'i and looks forward to continuing to work with the DCCA. If you have any questions about this notice or the close of the transaction, please feel free to contact the undersigned.

Very truly yours,



Carlito P. Caliboso  
for

YAMAMOTO CALIBOSO  
A Limited Liability Law Company

Attorneys for Charter Communications, Inc.

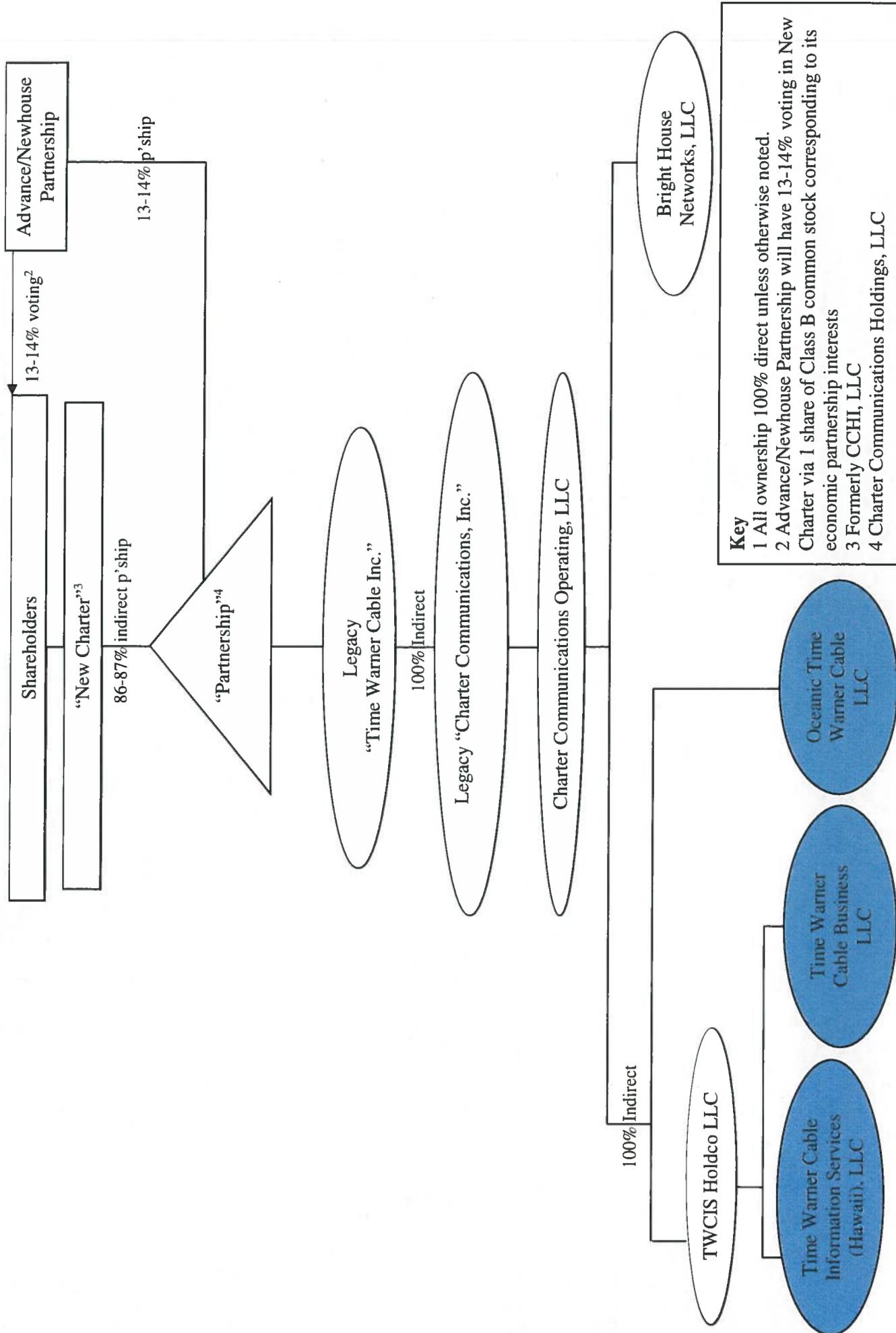
Attachment

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<sup>1</sup> A chart reflecting the corporate organization of the post-transaction company in Hawaii is attached to this letter as Appendix A. Appendix A supersedes the chart originally attached to the Application, but involves no material changes to the control or ownership of OTWC.

**Appendix A**  
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**Diagram of Organization Structure Following Transactions<sup>1</sup>**



**Key**

- 1 All ownership 100% direct unless otherwise noted.
- 2 Advance/Newhouse Partnership will have 13-14% voting in New Charter via 1 share of Class B common stock corresponding to its economic partnership interests
- 3 Formerly CCHI, LLC
- 4 Charter Communications Holdings, LLC