

NEIL ABERCROMBIE GOVERNOR

SHAN S. TSUTSUI

STATE OF HAWAII CABLE TELEVISION DIVISION DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS

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CATHERINE P. AWAKUNI
CABLE TELEVISION ADMINISTRATOR

September 10, 2014

Carlito P. Caliboso, Esq. Jodi S. Yamamoto, Esq. Yamamoto Caliboso 1099 Alakea Street, Suite 2100 Honolulu, HI 96813

Brian A. Kang, Esq. Watanabe Ing First Hawaiian Bank 999 Bishop Street, 23rd Floor Honolulu, HI 96813

Re: <u>Time Warner Cable/ Comcast Corporation Transaction</u>

Dear Ms. Yamamoto and Messrs. Caliboso and Kang:

By the August 2014 Agreement Regarding Application Review Period, the Department of Commerce and Consumer Affairs ("DCCA") and Applicants Comcast Corporation and Time Warner Cable Inc. ("Applicants") agreed that the review period for the Application ends on September 19, 2014, unless extended by mutual agreement.

Last week, DCCA and Applicants engaged in discussions regarding the transfer of control of Oceanic Time Warner Cable LLC's ("OTWC") Hawai'i cable franchises to Comcast. While DCCA and Applicants reached fundamental agreement on many of the points at issue, several issues remained outstanding, and Applicants agreed to provide DCCA further information and to follow up with further discussion, if necessary. As of today, receipt of the information by DCCA is still pending.

In addition DCCA is currently preparing a decision and order regarding the transaction; however, DCCA anticipates that the drafting and review of the decision and order will not be completed by September 19, 2014 and more time will be needed to complete the document. Accordingly, DCCA is requesting that the review period be

Carlito Caliboso September 10, 2014 Page 2

extended, without prejudice to the existing position of either party, until September 30, 2014, to afford DCCA additional time to complete its review of the Application and issue its decision on the matter.

If this is acceptable to your client, please have your clients sign below to indicate their concurrence. Your response to this matter is requested by Monday, September 15, 2014.

Sincerely,

Catherine P. Awakuni

Cable Television Administrator

AGREED AND ACCEPTED:

COMCAST CORPORATION

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Name Bret Pervivo

Title: VP. External a Cow 4 Affairs

Date: 9 1214

TIME WARNER CABLE INC.

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Name

Title:

Date

C:

Steven Holmes, Comcast John Gutierrez, Comcast Gregg Fujimoto, TWC